

Renewable Energy Project Services



For over 30 years, Pace Global Energy Services has driven energy project development. Our multidisciplinary expert teams have advised and supported more than 50 billion USD in energy projects. From the first distributed and utility-scale renewable energy projects to the maturing commercial deployments that are prevalent today, Pace provides strategic, economic, and commercial advice to renewable project developers and utilities. We deliver expert services for every stage of project development with the capability to optimize your project's performance and financing.

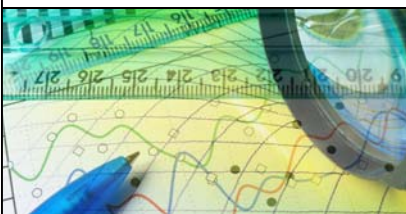


Development Strategy



- Power Market Segmentation
- Scenario Sensitivity Testing and Modeling
- RPS/REC Market Valuation & Forecasting
- Federal & State Incentive Assessments
- Fuel or Feedstock Assessments
- Technology Assessments
- Policy and Stakeholder Assessments
- Commercialization Strategies

Project Identification and Planning



- Technical and Economic Feasibility Assessment
- Customer/Off-take Assessment
- Technical Due Diligence
- Fuel Plan (Biomass) Feasibility
- EPC/Vendor Screening and Evaluation
- Capital Allocation/Investment Screening
- Detailed Economic Assessment and Risk Profiling

Renewable Energy Project Services



Project Development



- Permitting
- Construction Planning
- EPC Contract Negotiations
- Vendor Negotiations
- Owners Engineering
- Deal (Off-take) Structuring
- Renewable Energy Purchase Agreement Structuring
- REC Off-take Structuring
- Carbon Value Definition & Structuring

Project Financing



- Pro Forma Development
- Deal Arrangement, Structuring, and Placement (Pace is an authorized broker-dealer)
- Offering Memorandum/Data Room Development
- Comprehensive Economic and Technical Due Diligence
- Commercial & Contract Support

Project/Asset Management



- Energy Management
- Bidding, Dispatch Management, and Tariff Restructuring
- Fuel, Feedstock (Intermittency) Management
- Risk Management
- Credit and Collateral Management
- Environmental Asset Management
- Refinancing

Our renewable energy project development and management services are grounded in decades of commercial and transactional experience. We **integrate** with your team to develop **comprehensive solutions** to move your project forward and optimize financial results.

For more information on our **Renewable Energy Project Services**, please contact:

Todd Thurlow
Project Development/Technology
703.818.9100
Todd.Thurlow@Paceglobal.com

Christopher B. Berendt
Environmental Markets/Structuring
703.818.9100
Chris.Berendt@Paceglobal.com

Kyle Smith
Power Markets/Asset Management
703.818.9100
Kyle.Smith@Paceglobal.com

